FINANCIAL MARKETS LAW COMMITTEE

ASSET MANAGEMENT SCOPING FORUM

Date: 24 November 2022

Time: 2.00pm - 3.00pm

Venue: Virtual via MS Teams

AGENDA

Attendees:

Matthew Baker Bryan Cave Leighton Paisner LLP

Phil Bartram Travers Smith LLP

Gregg Beechey (Moderator) Fried Frank Harris Shriver & Jacobson

(London) LLP

Richard Chapman Dechert LLP

Iain CullenSimmons & Simmons LLPMichelle KirschnerGibson Dunn & Crutcher LLP

Philippa List Dechert LLP

Robert Lister Schroders Investment Management Ltd

Jon May Marshall Wace LLP Vladimir Maly Morrison & Foerster LLP

Zac Mellor-Clark Fried Frank Harris Shriver & Jacobson

(London) LLP

Michelle Moran K&L Gates LLP

Brian Gray FMLC Secretariat
Becky Jacombs FMLC Secretariat

Guest Speaker

Louise Tudor-Edwards Simmons & Simmons LLP

Regrets

David Gasperow Orbis Investment Advisory Limited
Henrietta de Salis Wilkie Farr & Gallagher (UK) LLP
Lysak Owen Simpson Thacher & Barlett LLP
Emma Rachmaninov Freshfields Bruckhaus Deringer LLP

Neil Robson Katten Muchin Rosenman UK LLP

Howard Trust Schroders Investment Management Ltd



Agenda

- 1. Introductions
- 2. Consumer duty (Louise Tudor-Edwards)
- 3. 2023 Draft Forward Schedule
- 4. Any other business