Financial Markets Law Committee ("FMLC")

Asset Management Scoping Forum

Date: Thursday 20th June
Time: 2pm to 3.30pm
Location: Travers Smith LLP, at 10 Snow Hill, Farringdon, London EC1A 2AL

In Attendance:

Philip Bartram (chair)  Travers Smith LLP
Matthew Baker  Bryan Cave Leighton Paisner LLP
Gregg Beechey  Fried, Frank, Harris, Shriver & Jacobson (London) LLP
David Gasperow  Orbis Investments
Kirsten Lapham  Ropes & Gray
Owen Lysak  Clifford Chance LLP
Jon May  Marshall Wace LLP
Michelle Moran  K&L Gates LLP
Martin Parkes  BlackRock
Ezra Zahabi  Akin Gump Strauss Hauer & Feld

Virgilio Diniz  FMLC

Guest Speaker:

Carolyn Jackson  Katten Muchin Rosenman UK LLP

Regrets:

Monica Gogna  Dechert LLP
Neil Robson  Katten Muchin Rosenman UK LLP
**Agenda:**

1. Introduction

2. Administration: FMLC in numbers (Virgilio Diniz)

3. Introductory remarks on points of uncertainty emerging out of IFR/IFD: definition of “investment firms” and scope of “assets under advice” (Philip Bartram)

4. Emir Refit: what non-EU Asset Managers should be doing now (Carolyn Jackson)

5. Plenary discussion on potential areas of focus and recommendations for work for the Asset Management Scoping Forum in 2019 (led by Philip Bartram)

6. Any other business