Financial Markets Law Committee ("FMLC")

Securities Markets Scoping Forum

Date: Wednesday 13 March 2019
Time: 9am to 10.30am
Location: Bank of England, Threadneedle Street, London, EC2R 8AH

Please kindly note that you will not be allowed access to the building without photo ID (passport or driving licence only).

In Attendance:
Carolyn Jackson (Chair)  Katten Muchin Rosenman UK LLP
Andrew Bryan  Clifford Chance LLP
Mark Chalmers  Davis Polk LLP
Daniel Csefalvay  Bryan Cave Leighton Paisner LLP
Paul Deakins  Clifford Chance LLP
Tom Falkus  White & Case LLP
Leland Goss  ICMA
Matthias Lehmann (dial-in)  University of Bonn
Eleanor Ley  Allen & Overy LLP
Stephanie Lincoln  Deutsche Bank AG
Raj Panasar  Cleary Gottlieb Steen & Hamilton LLP
James Parkes  CMS Cameron McKenna Nabarro Olswang LLP
Michael Sholem  Davis Polk LLP
Ferdisha Snagg  Freshfields Bruckhaus Deringer LLP
Alasdair Steele  CMS Cameron McKenna Nabarro Olswang LLP
Amanda Thomas  Allen & Overy LLP
Catherine Wade  Linklaters LLP

Venessa Parekh  FMLC

Regrets:
Mindy Hauman  White & Case LLP
**Agenda:**

1. **Introductions**

2. **Administration (Venessa Parekh):**
   a) The FMLC Radar Function
   b) Minutes policy
   c) Forward schedule

3. **European Commission’s work on conflict-of-law rules for securities (Matthias Lehmann)**

4. **Update on the Prospectus Regulation (Amanda Thomas)**

5. **Securitisation Regulation: Article 5(1)(e) and the need to check compliance with Article 7 by third country issuers/originators/sponsors (Andrew Bryan)**

6. **Brexit-related statutory instruments**

7. **Any other business**

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1 For example, the Investment Exchanges, Clearing Houses and Central Securities Depositories (Amendment) (EU Exit) Regulations 2019 and/or the Transparency of Securities Financing Transactions and of Reuse (Amendment) (EU Exit) Regulations 2019