Financial Markets Law Committee (“FMLC”)

Sovereign Debt Scoping Forum

Date: Friday 8 September 2017
Time: 8.30am to 10.00am
Location: Bank of England, Threadneedle Street, London, EC2R 8AH

Please kindly note that you will not be allowed access to the building without photo ID (passport or driving licence).

In Attendance:
Jim Ho (Chair) 
Antony Beaves 
Karl Clowry 
Emma Dickinson 
Duncan Kellaway 
Rodrigo Olivares-Caminal 
David Sabel 
Deborah Zandstra

Cleary Gottlieb Steen & Hamilton LLP 
Bank of England 
Paul Hastings LLP 
Deutsche Bank AG 
Freshfields Bruckhaus Deringer LLP 
Queen Mary University of London 
Cleary Gottlieb Steen & Hamilton LLP 
Clifford Chance LLP

Guest Speakers:
Michael Bark-Jones (dial in) 
Markus Demary (dial in) 
Mindy Hauman 
Tallat Hussain 
Jürgen Matthes (dial in)

White & Case LLP 
Kompetenzfeld Finanz- und Immobilienmärkte 
White & Case LLP 
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Kompetenzfeld Finanz- und Immobilienmärkte

Regrets:
Francis Fitzherbert-Brockholes 
Philip Wood QC

White & Case LLP 
Allen & Overy LLP
Agenda:

1. Introduction.

2. Administration:
   a. a short presentation on key FMLC statistics (Venessa Parekh);
   b. present the 2018 Forward Schedule; and
   c. suggestions for the 2018 Forward Agenda.

3. Introduction to safe bonds (Markus Demary, Jürgen Matthes).

4. Introduction to green bonds (Michael Bark-Jones, Mindy Hauman and Tallat Hussain).

5. Ajdler v. Province of Mendoza – Pari passu revisited (Jim Ho).

6. Update on the Russia/Ukraine sovereign bond dispute (David Sabel).

7. Any other business.