

# FINANCIAL MARKETS LAW COMMITTEE

## SCOPING FORUM ON SOVEREIGN DEBT



**MEETING DATE:** Friday 3 March 2017

**MEETING TIME:** 8.30am to 10.00am

**VENUE:** The offices of Jones Day, 21 Tudor Street, London, EC4Y 0DJ

### ATTENDING:

|                                |   |
|--------------------------------|---|
| Harriet Territt (Chair)        | Jones Day                                       |
| Nikita Aggarwal                | Queen Mary University of London                 |
| Antony Beaves                  | Bank of England                                 |
| Carter Brod                    | Morgan, Lewis & Bockius UK LLP                  |
| Karl Clowry                    | Paul Hastings LLP                               |
| Emma Dickinson                 | Deutsche Bank AG                                |
| Francis Fitzherbert-Brockholes | White & Case LLP                                |
| Michael Godden                 | Norton Rose Fulbright LLP                       |
| Leland Goss                    | International Capital Market Association (ICMA) |
| Mark Joy                       | Bank of England                                 |
| Duncan Kellaway                | Freshfields Bruckhaus Deringer LLP              |
| Harry Lee                      | HM Treasury                                     |
| Yannis Manuelides              | Allen & Overy LLP                               |
| Richard O'Callaghan            | Linklaters LLP                                  |
| Camilla Perera (by telephone)  | P.R.I.M.E Finance                               |
| Tolek Petch                    | Slaughter and May                               |
| Deborah Zandstra               | Clifford Chance LLP                             |
| <br>                           |   |
| Venessa Parekh                 | FMLC Communications Officer                     |
| Thomas Willett                 | FMLC Project Coordinator                        |

## **REGRETS:**

|                                    |                                      |
|------------------------------------|--------------------------------------|
| Lachlan Burn                       | Linklaters LLP                       |
| Robert Gray                        |                                      |
| Jim Ho                             | Cleary Gottlieb Steen & Hamilton LLP |
| Professor Rosa M Lastra            | Centre for Commercial Law Studies    |
| John McGrath                       | Sidley Austin LLP                    |
| Professor Rodrigo Olivares-Caminal | Queen Mary University of London      |
| Andrew Shutter                     | Cleary Gottlieb Steen & Hamilton LLP |
| Philip Wood QC                     | Allen & Overy LLP                    |

## **AGENDA:**

1. Introduction
2. An update on [GDP-linked bonds](#) ( Mark Joy and Yannis Manuelides)
3. Sukuk and Conventional Bond Issues with a look at the case study of Egypt (Richard O'Callaghan)
4. Sovereign debt restructuring: developments in the case studies of [Venezuela](#), Greece and Argentina (Deborah Zandstra)
5. Sovereign debt restructuring: developments in the case study of Mozambique (Francis Fitzherbert-Brockholes)
6. The Ukraine/Russia sovereign bond dispute (Nikita Aggarwal)
7. Forum administration:
  - a short presentation by Venessa Parekh on the aims and remit of scoping fora; and
  - an introduction to the new policy on publishing Forum documents
8. Any other business