Financial Markets Law Committee (“FMLC”)

Sovereign Debt Scoping Forum

Date: Friday 1 December 2017
Time: 2.00pm to 3.30pm
Location: Morgan Lewis & Bockius UK LLP, Condor House, 5-10 St. Paul's Churchyard, London EC4M 8AL

In Attendance:
Carter Brod (Chair) Morgan Lewis & Bockius LLP
Antony Beaves Bank of England
Ian Clark White & Case LLP
Karl Clowry Paul Hastings LLP
Jason Crelinsten (dial-in) Greylock Capital Management LLC
Emma Dickinson Deutsche Bank AG
Francis Fitzherbert-Brockholes White & Case LLP
Jim Ho Cleary Gottlieb Steen & Hamilton LLP
Duncan Kellaway Freshfields Bruckhaus Deringer LLP
Yannis Manuelides Allen & Overy LLP
John McGrath Sidley Austin LLP
Rodrigo Olivares-Caminal Queen Mary University of London
Andrew Shutter Cleary Gottlieb Steen & Hamilton LLP
Harriet Territt Jones Day
Philip Wood Allen & Overy LLP
Deborah Zandstra Clifford Chance LLP

Venessa Parekh FMLC

Guest Speakers:
Luke Barefoot (dial in) Cleary Gottlieb Steen & Hamilton LLP
Richard Cooper (dial in) Cleary Gottlieb Steen & Hamilton LLP
Tim DeSieno (dial in) Morgan Lewis & Bockius LLP

Regrets:
Robert Gray
Leland Goss International Capital Market Association (“ICMA”)
**Agenda:**

1. Introduction.

2. Administration:
   a. a short presentation: Your Scoping Forum Needs You (Venessa Parekh);
   b. confirmation of the 2018 Forward Schedule; and
   c. suggestions for the 2018 Forward Agenda.


4. UN Department of Economic & Social Affairs’ report on “market-based” approaches to sovereign debt rescheduling (Deborah Zandstra).

5. Brazilian Corporate Debt Restructuring: Sovereign Debt Overtones (Tim DeSieno).

6. Any other business.