

Financial Markets Law Committee (“FMLC”)

Sovereign Debt Scoping Forum

Date: Friday 1 December 2017

Time: 2.00pm to 3.30pm

Location: Morgan Lewis & Bockius UK LLP, Condor House, 5-10 St. Paul's Churchyard,
London EC4M 8AL



In Attendance:

Carter Brod (Chair)	Morgan Lewis & Bockius LLP
Antony Beaves	Bank of England
Ian Clark	White & Case LLP
Karl Clowry	Paul Hastings LLP
Jason Crelinsten (dial-in)	Greylock Capital Management LLC
Emma Dickinson	Deutsche Bank AG
Francis Fitzherbert-Brockholes	White & Case LLP
Jim Ho	Cleary Gottlieb Steen & Hamilton LLP
Duncan Kellaway	Freshfields Bruckhaus Deringer LLP
Yannis Manuelides	Allen & Overy LLP
John McGrath	Sidley Austin LLP
Rodrigo Olivares-Caminal	Queen Mary University of London
Andrew Shutter	Cleary Gottlieb Steen & Hamilton LLP
Harriet Territt	Jones Day
Philip Wood	Allen & Overy LLP
Deborah Zandstra	Clifford Chance LLP
Venessa Parekh	FMLC

Guest Speakers:

Luke Barefoot (dial in)	Cleary Gottlieb Steen & Hamilton LLP
Richard Cooper (dial in)	Cleary Gottlieb Steen & Hamilton LLP
Tim DeSieno (dial in)	Morgan Lewis & Bockius LLP

Regrets:

Robert Gray	
Leland Goss	International Capital Market Association (“ICMA”)

Registered Charity Number: 1164902

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Agenda:

1. Introduction.
2. Administration:
 - a. a short presentation: Your Scoping Forum Needs You (Venessa Parekh);
 - b. confirmation of the 2018 Forward Schedule; and
 - c. suggestions for the 2018 Forward Agenda.
3. Sovereign Debt Restructurings in Venezuela and Puerto Rico (Luke Barefoot, Richard Cooper).
4. UN Department of Economic & Social Affairs' [report](#) on “market-based” approaches to sovereign debt rescheduling (Deborah Zandstra).
5. Brazilian Corporate Debt Restructuring: Sovereign Debt Overtones (Tim DeSieno).
6. Any other business.